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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 29 April 2024 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Wang Zhen
Joint Company Secretary

Beijing, the PRC
29 April 2024

As at the date of this announcement, the Board comprises executive director: Mr. Chen Jianguang; non-executive directors: Mr. Lang Jia and Mr. Yan Aizhong (employee representative director); and independent non-executive directors: Mr. Zhou Jichang, Mr. Liu Li and Mr. Ng, Kar Ling Johnny.

* *For identification purposes only*

METALLURGICAL CORPORATION OF CHINA LTD.*
ANNOUNCEMENT ON MAJOR OPERATING
INFORMATION FOR THE FIRST QUARTER OF 2024

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “Company”) warrant that there are no misrepresentations or misleading statements contained in, or material omissions from this announcement, and they accept legal responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The aggregate value of newly-signed contracts of the Company for the first quarter of 2024 amounted to RMB316.95 billion, representing a year-on-year decrease of 2.7%. Among them, the aggregate value of newly-signed construction contracts for the first quarter amounted to RMB306.82 billion. The major operating data of newly-signed engineering and construction contracts are set out as follows:

Business segment	January to March 2024		
	Number of newly-signed contracts	Value of newly-signed contracts <i>(RMB'00 million)</i>	Year-on-year change
Metallurgical works and operation services	1,313	514.7	26.6%
Housing construction works	903	1,607.7	2.6%
Municipal and infrastructure works	391	417.2	-29.6%
Industrial manufacturing and other works	460	528.6	-8.9%
Total	<u>3,067</u>	<u>3,068.2</u>	<u>-2.5%</u>

The Company did not have any stalled major projects for which the contracts were signed as of 31 March 2024.

Announcement is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
29 April 2024